

### Andrew Owen (Locum Adviser for Six Q Financial Planning)

## Background of Andrew's and Andrew Owen's relationship

Andrew first met Andrew Owen back in 2001. When Andrew and fellow directors established West Point Financial Consultants, they turned to Andrew Owen with the vision of appointing him as a key IFA. At this point their professional relationship cemented and quickly moved to a trusted friendship. Their personal and professional relationship continued over the decades with mutual respect for each other. To add, in 2019 when establishing Six Q Financial Planning Andrew once again looked to Andrew Owen as a Locum enabling the smooth transition of his clients.

# **Independent Financial Adviser for WPS Investments**

An experienced Financial Adviser having worked in financial services for over 25 years. Over his career he was a worked for a number of financial services firms and built up a loyal client bank who he continues to look after. As an experienced and fully qualified adviser Andrew covers all major areas of financial planning. Outside work Andrew has a range of hobbies, in particular he is a keen cyclist supporting local clubs in his community.

#### **Personal Statement**

"I have known Andrew on a professional and personal level for over 24 years, and when Andrew had to sit out a 12-month sabbatical before setting up Six Q Financial Planning I acted as a temporary locum for some of his clients who required advice over this period, as Andrew fully trusted the advice I would provide his clients. Therefore, as part of my commitment to a valued friend, I am proud to step in and act as a Locum for the period it will take his son Harry to carry on from Andrew, once he is up and running, I will still be in the background for support, advice & guidance should it ever be required."

## **Contact Details**



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